**INTEREST RATES MARKET NOTICE**

**Date: 12 March 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SSN033”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 17 March 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN033

**Nominal Issued** R 300,000,000.00

**Issue Price** R 300,000,000.00

**Coupon** 3 Month JIBAR plus 200 bps (capped at 10.09% nacq )

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 March 2020

**Books Close** 7 June, 7 September, 7 December, 7 March

**Interest Payment Date(s)** 17 June, 17 September, 17 December, 17 March

**Last Day to Register** By 17:00 on 6 June, 6 September, 6 December, 6 March

**Issue Date** 17 March 2015

**Date Convention** Following

**Interest Commencement Date** 17 March 2015

**First Interest Payment Date** 17 June 2015

**ISIN No.** ZAG000124470

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN033%20Pricing%20Supplement%2020150312.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN033%20Pricing%20Supplement%2020150312.pdf)

The notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222